

Fair Market Value Balance Sheet

<p>Current Assets:</p> <table border="0" style="width: 100%;"> <tr> <td style="width: 80%;">Checking/Savings</td> <td style="width: 5%; text-align: center;">\$</td> <td style="width: 15%; text-align: center;"><u> </u></td> <td style="width: 10%; text-align: center;">12/31/2016</td> <td style="width: 5%; text-align: center;">\$</td> </tr> <tr> <td>Accounts Receivable</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Undeposited Funds</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Supplies/Inventory</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td><u>Other Current Assets</u></td> <td></td> <td style="border-top: 1px solid black;"></td> <td></td> <td></td> </tr> <tr> <td>Total Current Assets</td> <td style="text-align: center;">\$</td> <td style="text-align: center;">\$</td> <td></td> <td></td> </tr> </table> <p>Fixed Assets:</p> <table border="0" style="width: 100%;"> <tr> <td style="width: 80%;">Primary Fixed Assets</td> <td style="width: 5%; text-align: center;">\$</td> <td style="width: 15%; 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<u>Balance Sheet Analysis</u>	<u>Your Values</u>	<u>Desirable</u>	<u>12/31/2016</u>	<u>Your Values</u>
LTV on Fixed Assets = Total Long Term Liabil./Total Fixed Assets =	<u> </u>	<= 65%	<u> </u>	<u> </u>
LTV on Equipment = Vehicle & Equip Loans/Vehicles & Equip =	<u> </u>	<= 65%	<u> </u>	<u> </u>
LTV on Credit Lines = Credit Line Balance/(A/R & Inventory) =	<u> </u>	<= 65%	<u> </u>	<u> </u>
LTV on RE & Facilities = RE Loans/RE Owned =	<u> </u>	<= 65%	<u> </u>	<u> </u>
Working Capital = Current Assets - Current Liabilities =	<u> </u>	>= 0	<u> </u>	<u> </u>
Current Ratio = Current Assets/Current Liabilities =	<u> </u>	>= 1.00	<u> </u>	<u> </u>
Debt to Assets Ratio = Total Liabilities/Total Assets =	<u> </u>	<= 0.50	<u> </u>	<u> </u>
Debt to Net Worth Ratio = Total Liabilities/Owner's Equity =	<u> </u>	<= 1.00	<u> </u>	<u> </u>